

Mainland Real Estate Ltd

(Incorporated in the Republic of Mauritius)

(Registration number: 135891 C1/GBL)

Having its address at c/o Intercontinental Fund Services Limited,

Level 5, Alexander House 35 Cybercity, Ebene, 72201, Mauritius

(“Mainland” or the “Company”)

MAINLAND

PLACING OF 256 000 NEW MAINLAND SHARES WITH THE PROMOTER AND 335 000 NEW MAINLAND SHARES WITH OTHER INVESTORS

Further to the announcement and Listing Particulars released on 6 May 2016, the Board of Directors of Mainland is pleased to announce that the Company has placed a total of 335 000 new Mainland shares with invited investors (“new Mainland shares”) in terms of the Mauritian placing.

The new Mainland shares were placed at GBP 2.00 per share, raising a total amount of GBP 670 000.

The Board also wishes to advise the public that, in addition to the new Mainland shares, 256 000 new Mainland shares were placed at GBP 2.00 per share with the promoter to settle listing costs.

Invited investors that subscribed for new Mainland shares will have their CDS accounts credited with the new Mainland shares on Monday, 23 May 2016.

All of Mainland’s issued shares comprising 591 100 ordinary shares of no par value will be listed on the Official Market of the Stock Exchange of Mauritius Ltd as from Monday, 23 May 2016 at an introductory price of GBP 2.00 each, as already communicated in the Company’s Listing Particulars issued on 6 May 2016. For the first trading session, 5 900 shares will be made available at an indicative price of GBP 2.00 per share.

By order of the Board

Date: 20 May 2016

For further information please contact:

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Company Secretary

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This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Directors of Mainland Real Estate Ltd accepts full responsibility for the accuracy of the information contained in this announcement.